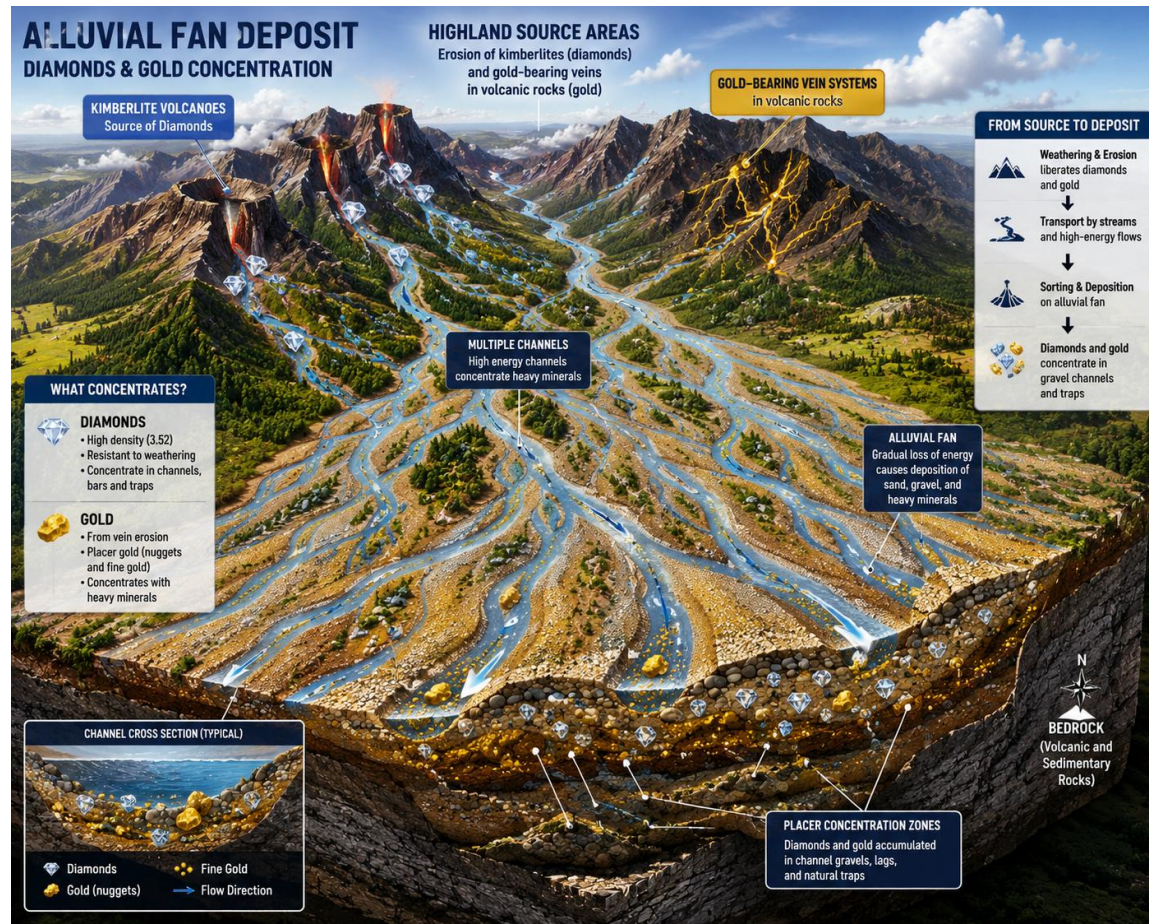


RTO Transaction to Acquire the Stonecutter Diamond-Gold Project

Geological Model for the Stonecutter Project near Wawa, Ontario



The sedimentary environment and deposit model for the diamond and gold bearing conglomerate units on the Stonecutter Project are interpreted to be part of an alluvial fan complex, which was probably subjected to seasonal flushing that transported and concentrated diamonds, gold and other heavy minerals into discrete channels that are now preserved as the higher grade zones.

While the Stonecutter Project's diamond potential has been the primary focus of past exploration, results from drilling, trench and mini-bulk sampling programs has revealed the presence of gold, including free gold grains recovered during diamond processing, and gold assays of up to 9.01 g/t from the principal S1C conglomerate unit. Despite this, the gold mineralization was given limited exploration attention and remains largely untested. Given the strong correlation observed in the historical results between diamond-bearing horizons and gold occurrences, combined with record-high gold prices, Tres-Or believes that the gold component of the Stonecutter Project could materially enhance the value and economics of the known diamond deposits.

Tres-Or intends to prioritize the evaluation of the Stonecutter Project's gold potential through focused exploration to determine the scale, continuity, and economic significance of the gold mineralization, which could represent a transformational value driver for the project.